

**Bailey**SECTION  
**P92-32****PRODUCT INSTRUCTIONS**

INSTALLATION OF BAILEY POSITIONER  
ON DIAPHRAGM ACTUATED CONTROL VALVE  
KIT PART NOS. 7106166-□ AND 7106188-□

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This Instruction Section covers the installation of the Bailey Positioner on a diaphragm-actuated control valve equipped either with or without mounting bosses. For control valves with mounting bosses, use Positioner Kit Part No. 7106166-□; for valves without mounting bosses, use Positioner Kit Part No. 7106188-□

**CROSS REFERENCE**

<u>Instrument or Equipment</u>	<u>Instructor Section</u>
Bailey Positioner Applied to Diaphragm Actuated Valves	P92-9

**BAILEY METER COMPANY • WICKLIFFE, OHIO 44092**

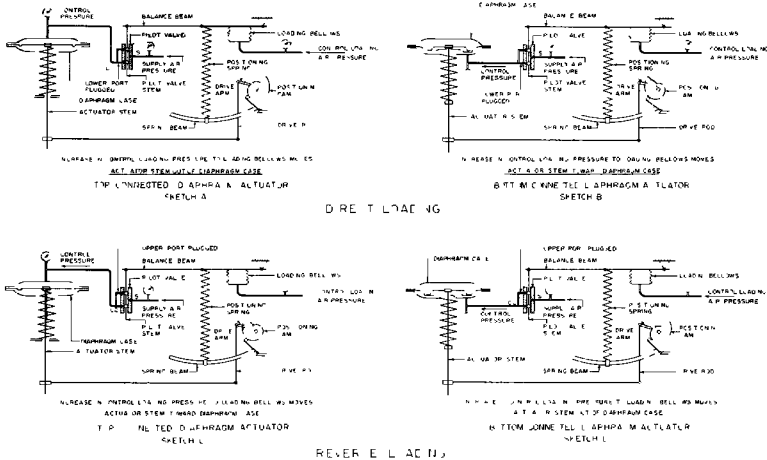


FIGURE 1 - Positioner Applied to Diaphragm Actuator

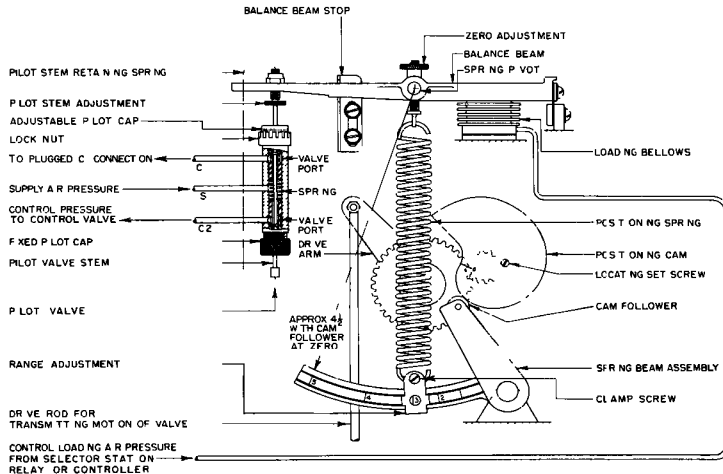


FIGURE 2 - Schematic of Positioner

## ADAPTING POSITIONER FOR SERVICE

Before the Positioner is mounted on the Control Valve, it must be adapted to the particular Control Valve application. To adapt the Positioner, first determine

- (1) the type of diaphragm actuator (top or bottom connected),
- (2) the type of loading required (direct or reverse as shown in Figure 1), and
- (3) the rated travel (stroke) of the valve plug stem

Make the necessary changes to the Positioner assembly for the particular application as outlined below

### Direct Loading

Direct loading is that arrangement whereby an increase in control loading pressure to the Positioner loading bellows produces an increase in control pressure to the diaphragm actuator

#### 1 Top Connected Valve Actuator

a 3/4 or 1 INCH RATED TRAVEL Positioner assembly satisfactory as shipped. See applicable kit installation instructions below to mount Positioner on valve

b 1 1/2 or 2 INCH RATED TRAVEL Remove B 1/2 cam. Do not remove locating set screw (Figure 2). Replace B 1/2 cam with B cam

#### 2 Bottom-Connected Valve Actuator

a 3/4 or 1 INCH RATED TRAVEL Remove B 1/2 cam. Remove location set screw (Figure 2) and place screw in tapped hole in opposite side of cam hub. Reassemble B-1/2 cam so opposite side faces outward.

b 1 1/2 or 2 INCH RATED TRAVEL Remove B-1/2 cam. Remove location set screw (Figure 2) and place screw in tapped hole in opposite side of cam hub. Replace B 1/2 cam with B cam. Assemble B cam so opposite side faces outward.

### Reverse Loading

Reverse loading is that arrangement whereby an increase in control loading pressure to the loading bellows produces a decrease in control pressure to the diaphragm actuator.

1 The Positioner is shipped for direct loading operation, to prepare the Positioner for reverse loading change the internal tubing arrangement as outlined below.

a. Refer to Figure 4, "Direct Loading" Remove tubing to valve block, elbow, and tee

b Assemble elbow into connection from which tee was removed. Connect loading bellows tubing to elbow. Insert a 1/8 inch plug in connection from which elbow was removed. Tubing arrangement should look like Figure 4, Reverse Loading.

c Turn bypass valve to CLOSED-AUTO position (see Figure 3). Then remove bypass valve handle so this position cannot be changed

d Remove pilot stem retaining spring and pilot stem. Remove three pilot valve mounting screws and separate pilot valve from pilot valve block (Figure 4).

e Refer to Figure 5. Remove plug disc from lower port connection of valve block and exchange it with O ring in upper port connection. Reassemble pilot valve to valve block. This provides the arrangement shown in Figure 1, Sketch C or D.

f Make changes required for specific valve actuator and valve plug stem rated travels as noted in steps 2 and 3 below

#### 2 Top Connected Valve Actuator

a. 3/4 or 1 INCH RATED TRAVEL. Remove B 1/2 cam. Remove locating set screw (Figure 2) and place screw in tapped hole in other side of cam hub. Reassemble B-1/2 cam so opposite side faces outward

b 1-1/2 or 2 INCH RATED TRAVEL Remove B 1/2 cam. Remove locating set screw (Figure 2) and place screw in tapped hole in other side of cam hub. Replace B 1/2 cam with B cam. Assemble B cam so opposite side faces outward

#### 3 Bottom Connected Valve Actuator

a 3/4 or 1 INCH RATED TRAVEL Perform step 1 (under "Reverse Loading") above. No other changes are required.

b 1-1/2 or 2 INCH RATED TRAVEL: Remove B-1/2 cam. Do not remove locating set screw (Figure 2). Replace B-1/2 cam with B cam.

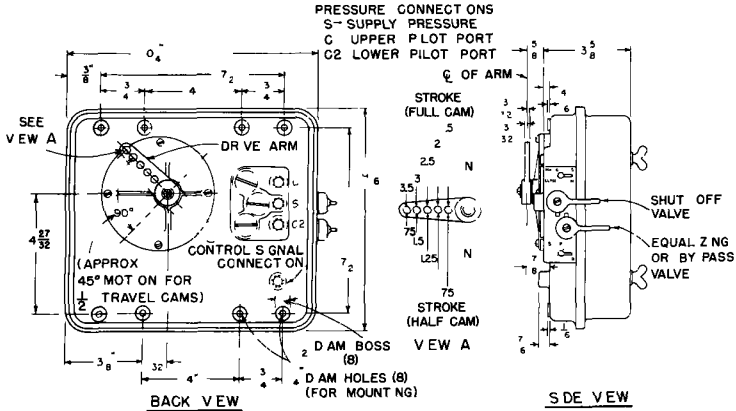


FIGURE 3 - Bailey Positioner

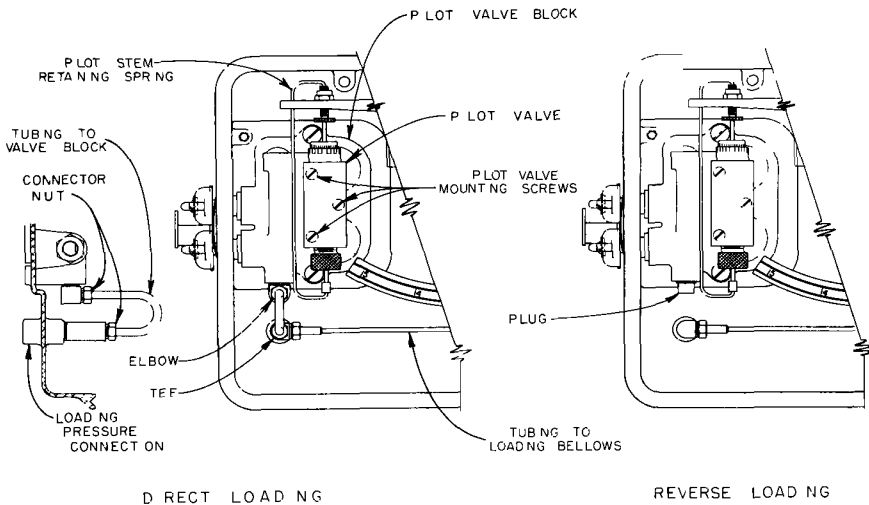


FIGURE 4 Positioner Internal Tubing for Direct and Reverse Loading

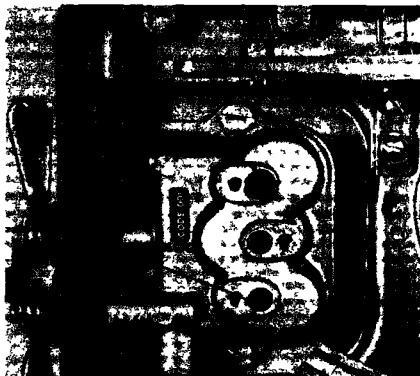
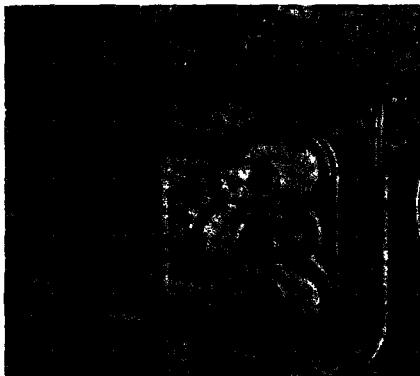


FIGURE 5 Internal View of Pilot Valve Showing Plug Disc Positions

## MOUNTING POSITIONER

### Positioner Kit No. 7106166-□ for Valves with Mounting Bosses

1. Refer to Figure 7. Secure bracket (3) to diaphragm yoke mounting bosses with cap screws (6) and lockwashers (7)

2. Assemble connecting link (8) to properly marked hole in Positioner drive arm with screw (9) and stop nut (13). Marked hole in drive arm should correspond to specific valve stem travel (stroke) for positioning cam used as explained below.

a. For a 3/4 or 1 inch stroke, assemble connecting link to hole marked .75 or 1 on HALF CAM STROKE line (see Figure 3).

b. For a 1-1/2 or 2 inch stroke, assemble connecting link to hole marked 1.5 or 2 on FULL CAM STROKE line

3. Assemble Positioner and connecting link assembly (step 2 above) to mounting bracket (3) with screws (9) and lockwashers (10)

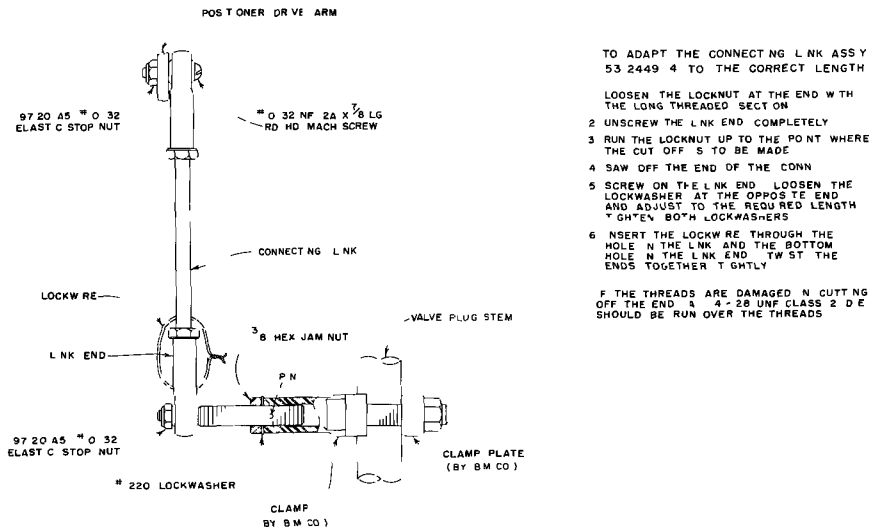
4. For a Bailey Actuator, attach stem clamp assembly (14, 16, 17, and 18) to valve plug stem. Use correct clamp (16) and clamp plate (17) for specific valve plug stem (see Table B in Figure 7). Locate clamp assembly so it does not interfere with stem travel, position indication, or stuffing box packing

5. For a Fisher Actuator, attach drive stud (28) and star lockwasher (29) to stem connector as shown in Figure 7.

6. For a Bailey Actuator, assemble adjustable drive arm (12) into clamp assembly far enough so it is secure and properly aligned with connecting link (8). Then remove clamp assembly from valve plug stem and, using 1/8-inch diameter drill, drill thru adjustable drive arm assembly (including connecting rod) and drive groove pin (19) in place to permanently hold adjustable drive arm. Reassemble clamp assembly to valve plug stem.

7. Adjust length of connecting link (8) so its lower end fits onto drive arm (12) for a Bailey Actuator or drive stud (28) for a Fisher Actuator. Make this adjustment when there is zero air pressure on the diaphragm actuator. With zero air pressure on the actuator, the cam must be in its zero position (cam follower at zero mark on cam) for direct loading or in its 100% position (cam follower at 10 mark on cam) for reverse loading. If connecting link is too short, relocate valve plug stem clamp assembly, if link is too long, cut link to required length described in Figure 6.

NOTE This adjustment need not be final until all assembly is made and checked as outlined under "Adjustment Checks" in Instruction Section P92-9



TO ADAPT THE CONNECTING LINK ASSY  
53 2449 4 TO THE CORRECT LENGTH

- 1 LOOSEN THE LOCKNUT AT THE END WITH THE LONG THREADED SECTION
- 2 UNSCREW THE LINK END COMPLETELY
- 3 RUN THE LOCKNUT UP TO THE POINT WHERE THE CUT OFF IS TO BE MADE
- 4 SAW OFF THE END OF THE CONNECTION
- 5 SCREW ON THE LINK END LOOSEN THE LOCKWASHER AT THE OPPOSITE END AND ADJUST TO THE REQUIRED LENGTH BY GIVING BOTH LOCKWASHERS
- 6 INSERT THE LOCKWASHER THROUGH THE HOLE IN THE LINK AND THE BOTTOM HOLE IN THE LINK END TWIST THE ENDS TOGETHER TIGHTLY

IF THE THREADS ARE DAMAGED IN CUTTING OFF THE END USE A 4-28 UNF CLASS 2 DIE SHOULD BE RUN OVER THE THREADS

8 Attach connecting link (8) to adjustable drive arm (12) for a Bailey Actuator or drive stud (28) for a Fisher Actuator with elastic stop nut (13). Insert wire (11) thru holes in connecting link to hold link in place.

9 Connect tubing (4) as required between Positioner connection C2 and diaphragm case Assemble male connector (20) to Positioner connection S. Connect supply (50 psig maximum) and control pressure lines to connections at side of Positioner case (Figure 3). After connections are made and air is supplied to

Positioner, adjust control pressure to pressure diaphragm actuator and check all tubing connections for leakage with a soapsuds solution.

#### Positioner Kit No 7106188-□ for Valves without Mounting Bosses

1 Refer to Figure 7. Secure bracket (27) to diaphragm yoke using screws and nuts furnished.

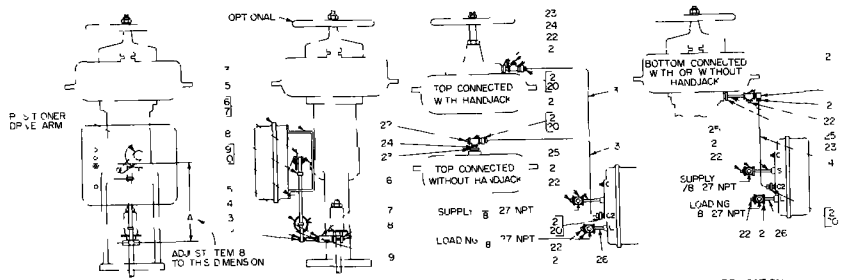
2 Perform steps 2 thru 9 as outlined above.

## ADJUSTMENTS

After installing the Positioner Kit, calibrate the Positioner for its particular application as

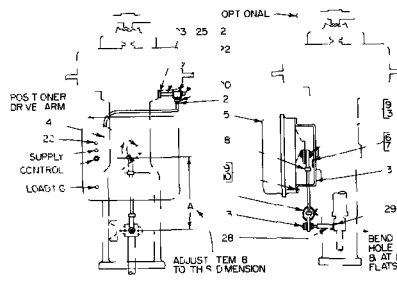
outlined under "Adjustment and Calibration" in Instruction Section P92 9.

Positioner Kits

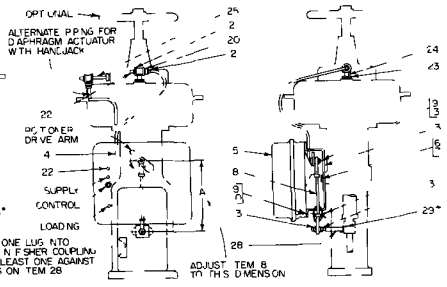


BALLEI TOP OR BOTTOM CONNECTED ACTUATOR APPLICATION  
POSTIONER KIT PART NUMBER 70666 □

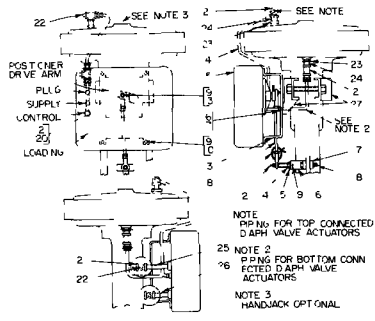
PIPING DIAGRAM FOR BALLEI ACTUATOR APPLICATION  
POSTIONER KIT PART NUMBER 70666 □



FISHER BOTTOM CONNECTED ACTUATOR APPLICATION  
POSTIONER KIT PART NUMBER 70666 □



FISHER TOP CONNECTED ACTUATOR APPLICATION  
POSTIONER KIT PART NUMBER 70666 □



BALLEI TOP OR BOTTOM CONNECTED ACTUATOR APPLICATION  
POSTIONER KIT PART NUMBER 70666 □

ITEM	PART NO.	NAME
1	100 1	CLAMP DIAPHRAGM
2	100 2	CLAMP TOP SOLE 2 REG.
3	100 3	CLAMP TOP SOLE 1 REG.
4	100 4	CLAMP TOP SOLE 1 REG.
5	100 5	CLAMP TOP SOLE 1 REG.
6	100 6	CLAMP TOP SOLE 1 REG.
7	100 7	CLAMP TOP SOLE 1 REG.
8	100 8	CLAMP TOP SOLE 1 REG.
9	100 9	CLAMP TOP SOLE 1 REG.
10	100 10	CLAMP TOP SOLE 1 REG.
11	100 11	CLAMP TOP SOLE 1 REG.
12	100 12	CLAMP TOP SOLE 1 REG.
13	100 13	CLAMP TOP SOLE 1 REG.
14	100 14	CLAMP TOP SOLE 1 REG.
15	100 15	CLAMP TOP SOLE 1 REG.
16	100 16	CLAMP TOP SOLE 1 REG.
17	100 17	CLAMP TOP SOLE 1 REG.
18	100 18	CLAMP TOP SOLE 1 REG.
19	100 19	CLAMP TOP SOLE 1 REG.
20	100 20	CLAMP TOP SOLE 1 REG.
21	100 21	CLAMP TOP SOLE 1 REG.
22	100 22	CLAMP TOP SOLE 1 REG.
23	100 23	CLAMP TOP SOLE 1 REG.
24	100 24	CLAMP TOP SOLE 1 REG.
25	100 25	CLAMP TOP SOLE 1 REG.
26	100 26	CLAMP TOP SOLE 1 REG.
27	100 27	CLAMP TOP SOLE 1 REG.
28	100 28	CLAMP TOP SOLE 1 REG.
29	100 29	CLAMP TOP SOLE 1 REG.
30	100 30	CLAMP TOP SOLE 1 REG.
31	100 31	CLAMP TOP SOLE 1 REG.
32	100 32	CLAMP TOP SOLE 1 REG.
33	100 33	CLAMP TOP SOLE 1 REG.
34	100 34	CLAMP TOP SOLE 1 REG.
35	100 35	CLAMP TOP SOLE 1 REG.
36	100 36	CLAMP TOP SOLE 1 REG.
37	100 37	CLAMP TOP SOLE 1 REG.
38	100 38	CLAMP TOP SOLE 1 REG.
39	100 39	CLAMP TOP SOLE 1 REG.
40	100 40	CLAMP TOP SOLE 1 REG.
41	100 41	CLAMP TOP SOLE 1 REG.
42	100 42	CLAMP TOP SOLE 1 REG.
43	100 43	CLAMP TOP SOLE 1 REG.
44	100 44	CLAMP TOP SOLE 1 REG.
45	100 45	CLAMP TOP SOLE 1 REG.
46	100 46	CLAMP TOP SOLE 1 REG.
47	100 47	CLAMP TOP SOLE 1 REG.
48	100 48	CLAMP TOP SOLE 1 REG.
49	100 49	CLAMP TOP SOLE 1 REG.
50	100 50	CLAMP TOP SOLE 1 REG.

TABLE A				
PART NO.	SIZE	ITEM	ITEM	ITEM
70666	1/2"	13	196	100T
70666	1/2"	13	196	100T
70666	1/2"	13	196	100T
70666	1/2"	13	196	100T
70666	1/2"	13	196	100T

TABLE B				
ITEM NO.	PART NO.	APPLICATION	ITEM NO.	ITEM NO.
1	100 1	CLAMP TOP SOLE 1 REG.	1	1
2	100 2	CLAMP TOP SOLE 2 REG.	2	2
3	100 3	CLAMP TOP SOLE 1 REG.	3	3
4	100 4	CLAMP TOP SOLE 1 REG.	4	4
5	100 5	CLAMP TOP SOLE 1 REG.	5	5
6	100 6	CLAMP TOP SOLE 1 REG.	6	6
7	100 7	CLAMP TOP SOLE 1 REG.	7	7
8	100 8	CLAMP TOP SOLE 1 REG.	8	8
9	100 9	CLAMP TOP SOLE 1 REG.	9	9
10	100 10	CLAMP TOP SOLE 1 REG.	10	10
11	100 11	CLAMP TOP SOLE 1 REG.	11	11
12	100 12	CLAMP TOP SOLE 1 REG.	12	12
13	100 13	CLAMP TOP SOLE 1 REG.	13	13
14	100 14	CLAMP TOP SOLE 1 REG.	14	14
15	100 15	CLAMP TOP SOLE 1 REG.	15	15
16	100 16	CLAMP TOP SOLE 1 REG.	16	16
17	100 17	CLAMP TOP SOLE 1 REG.	17	17
18	100 18	CLAMP TOP SOLE 1 REG.	18	18
19	100 19	CLAMP TOP SOLE 1 REG.	19	19
20	100 20	CLAMP TOP SOLE 1 REG.	20	20
21	100 21	CLAMP TOP SOLE 1 REG.	21	21
22	100 22	CLAMP TOP SOLE 1 REG.	22	22
23	100 23	CLAMP TOP SOLE 1 REG.	23	23
24	100 24	CLAMP TOP SOLE 1 REG.	24	24
25	100 25	CLAMP TOP SOLE 1 REG.	25	25
26	100 26	CLAMP TOP SOLE 1 REG.	26	26
27	100 27	CLAMP TOP SOLE 1 REG.	27	27
28	100 28	CLAMP TOP SOLE 1 REG.	28	28
29	100 29	CLAMP TOP SOLE 1 REG.	29	29
30	100 30	CLAMP TOP SOLE 1 REG.	30	30
31	100 31	CLAMP TOP SOLE 1 REG.	31	31
32	100 32	CLAMP TOP SOLE 1 REG.	32	32
33	100 33	CLAMP TOP SOLE 1 REG.	33	33
34	100 34	CLAMP TOP SOLE 1 REG.	34	34
35	100 35	CLAMP TOP SOLE 1 REG.	35	35
36	100 36	CLAMP TOP SOLE 1 REG.	36	36
37	100 37	CLAMP TOP SOLE 1 REG.	37	37
38	100 38	CLAMP TOP SOLE 1 REG.	38	38
39	100 39	CLAMP TOP SOLE 1 REG.	39	39
40	100 40	CLAMP TOP SOLE 1 REG.	40	40
41	100 41	CLAMP TOP SOLE 1 REG.	41	41
42	100 42	CLAMP TOP SOLE 1 REG.	42	42
43	100 43	CLAMP TOP SOLE 1 REG.	43	43
44	100 44	CLAMP TOP SOLE 1 REG.	44	44
45	100 45	CLAMP TOP SOLE 1 REG.	45	45
46	100 46	CLAMP TOP SOLE 1 REG.	46	46
47	100 47	CLAMP TOP SOLE 1 REG.	47	47
48	100 48	CLAMP TOP SOLE 1 REG.	48	48
49	100 49	CLAMP TOP SOLE 1 REG.	49	49
50	100 50	CLAMP TOP SOLE 1 REG.	50	50

FIGURE 7 - Positioner Kit Pt. No. 7106186-□ and Pt. No. 7106188-□ Applied to Diaphragm Actuated Valves

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