

**Experion**

**Honeywell**

**Getting started with Experion Process  
Knowledge System (PKS)**

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# Welcome

This *Getting Started with Experion* guide is a roadmap to help you achieve your Experion Process Knowledge System (PKS) installation or upgrade faster and more efficiently.

## How to use this guide

There is an overview page for the most common installation and upgrade scenarios. Each overview page identifies the high-level steps you must complete. Most high-level steps reference a checklist in the *Experion PKS Software Installation and Upgrade Guide*. These checklists describe the sequence of tasks to complete.

Each overview page also contains a “References” and “Complete these forms” section.

### References

The “References” section on each overview page lists the documents that you need to complete the installation or upgrade. You should have these documents available *before* you begin.

### Complete these forms

The “Complete these forms” section on each overview page lists the specification forms that you must filled in for the installation or upgrade. These specification forms are located in the *Experion PKS Software Installation and Upgrade Guide*, and help you to gather details that you will need to enter during the installation or upgrade.

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Find the overview page for your installation or upgrade.

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# Installing an Experion server



## References

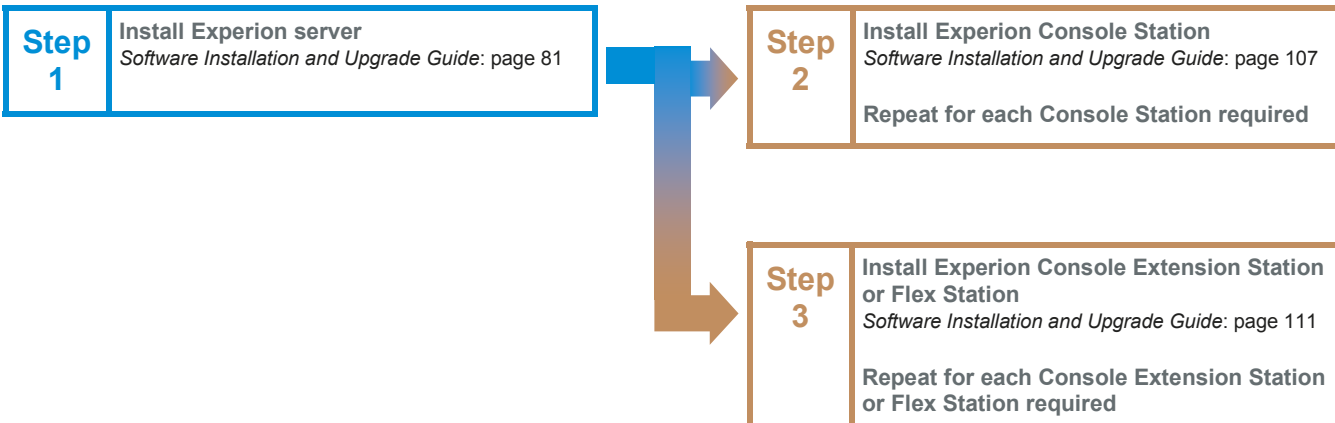
- Before you begin, read the *Software Change Notice (SCN)* and the *Planning Guide*
- *Software Installation and Upgrade Guide*
- *Knowledge Builder*



## Complete these forms

*Software Installation and Upgrade Guide*

- Site specification form
- Server specification form
- Client specification form



# Installing redundant Experion servers



## References

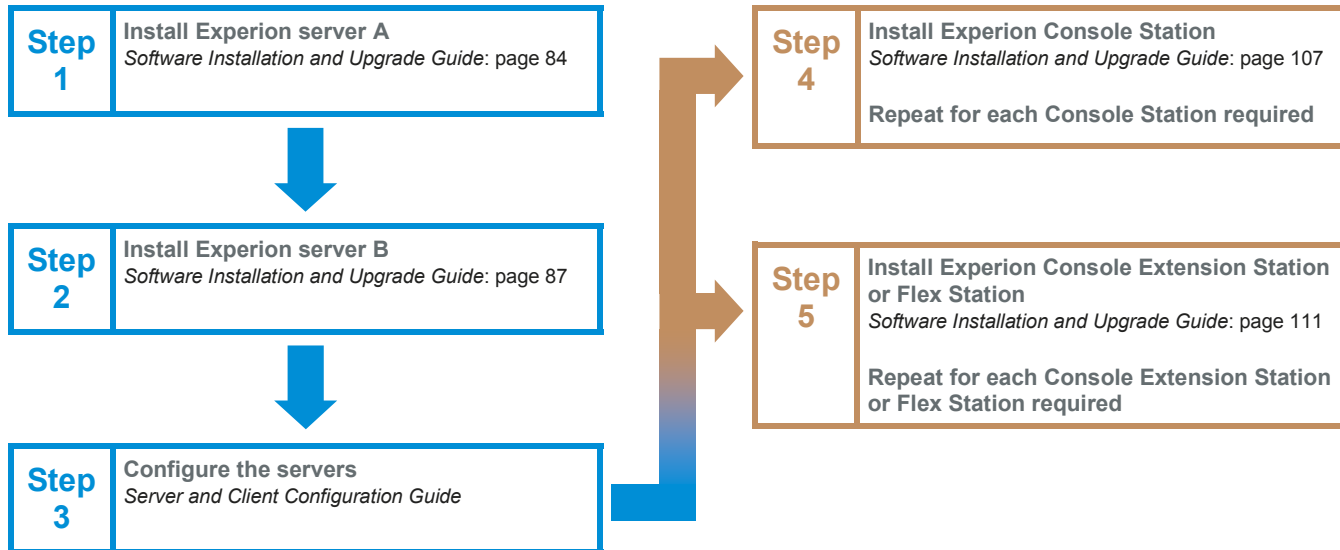
- Before you begin, read the *Software Change Notice (SCN)* and the *Planning Guide*
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## Complete these forms

*Software Installation and Upgrade Guide*

- Site specification form
- Server specification form
- Client specification form



# Installing Experion eServer



## References

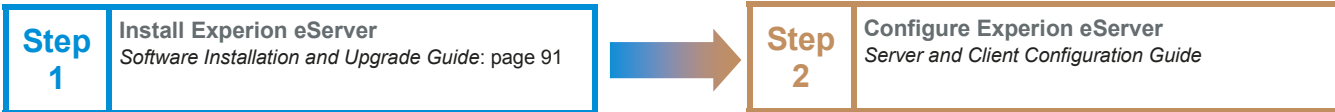
- Before you begin, read the *Software Change Notice (SCN)* and the *Planning Guide*
- *Software Installation and Upgrade Guide*
- *Knowledge Builder*



## Complete these forms

*Software Installation and Upgrade Guide*

- Site specification form
- Server specification form



# Installing Experion ACE



## References

- Before you begin, read the *Software Change Notice (SCN)* and the *Planning Guide*
- *Software Installation and Upgrade Guide*
- *Knowledge Builder*



## Complete these forms

*Software Installation and Upgrade Guide*

- Site specification form
- Server specification form

**Step**  
**1**

## Install Experion ACE

*Software Installation and Upgrade Guide: page 93*

# Installing Experion SIM-C200



## References

- Before you begin, read the *Software Change Notice (SCN)* and the *Planning Guide*
- *Software Installation and Upgrade Guide*
- *Knowledge Builder*



## Complete these forms

*Software Installation and Upgrade Guide*

- Site specification form
- Server specification form

**Step**  
**1**

**Install Experion SIM-C200**

*Software Installation and Upgrade Guide: page 97*

# Installing Mobile Access for eServer Premium



## References

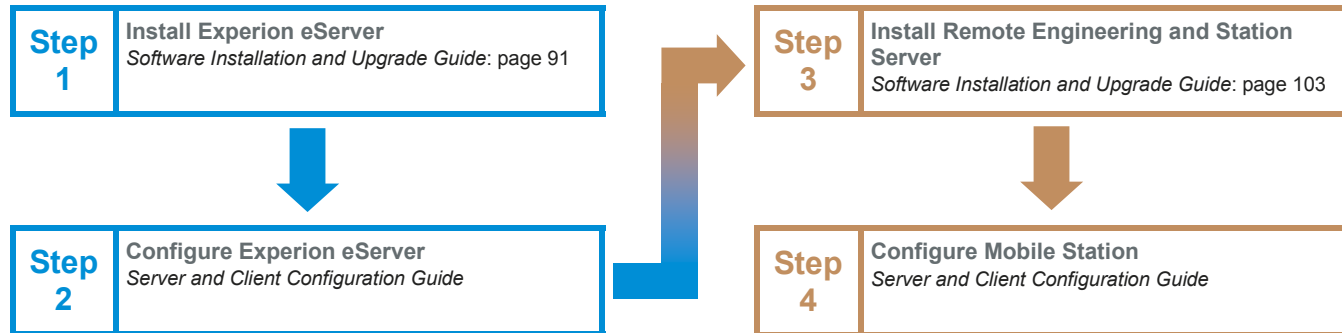
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## Complete these forms

*Software Installation and Upgrade Guide*

- Site specification form
- Server specification form
- Client specification form



# Installing Mobile Access for Station



## References

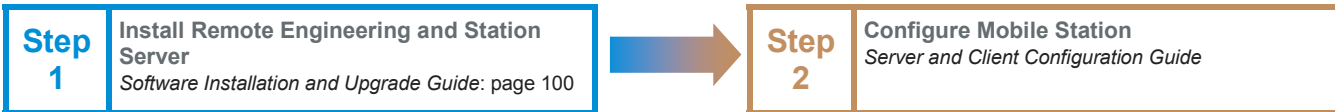
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## Complete these forms

*Software Installation and Upgrade Guide*

- Site specification form
- Server specification form
- Client specification form



# Installing Experion Console Station



## References

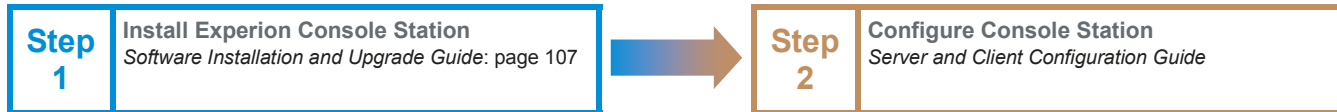
- Before you begin, read the *Software Change Notice (SCN)* and the *Planning Guide*
- *Software Installation and Upgrade Guide*
- *Knowledge Builder*



## Complete these forms

*Software Installation and Upgrade Guide*

- Site specification form
- Client specification form



# Installing Experion Console Extension Station



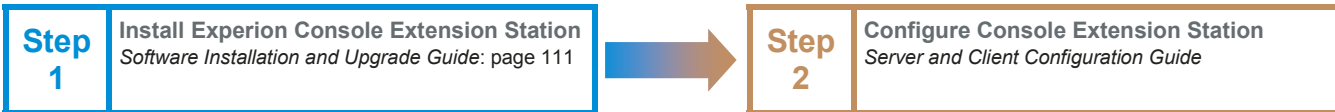
## References

- Before you begin, read the *Software Change Notice (SCN)* and the *Planning Guide*
- *Software Installation and Upgrade Guide*
- *Knowledge Builder*



## Complete these forms

- Software Installation and Upgrade Guide*
- Site specification form
- Client specification form



# Installing Experion Flex Station



## References

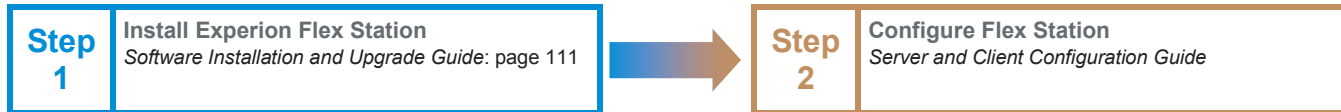
- Before you begin, read the *Software Change Notice (SCN)* and the *Planning Guide*
- *Software Installation and Upgrade Guide*
- *Knowledge Builder*



## Complete these forms

*Software Installation and Upgrade Guide*

- Site specification form
- Client specification form



# On-process migration of redundant Experion R201 servers



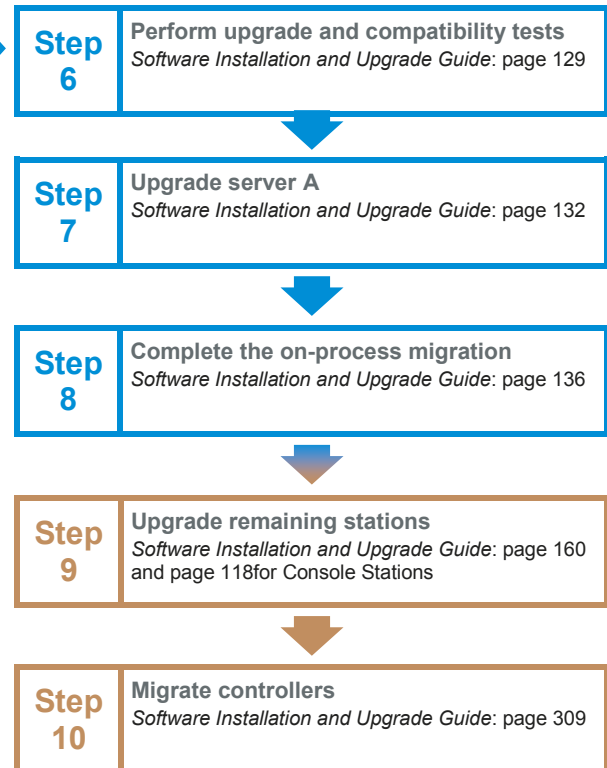
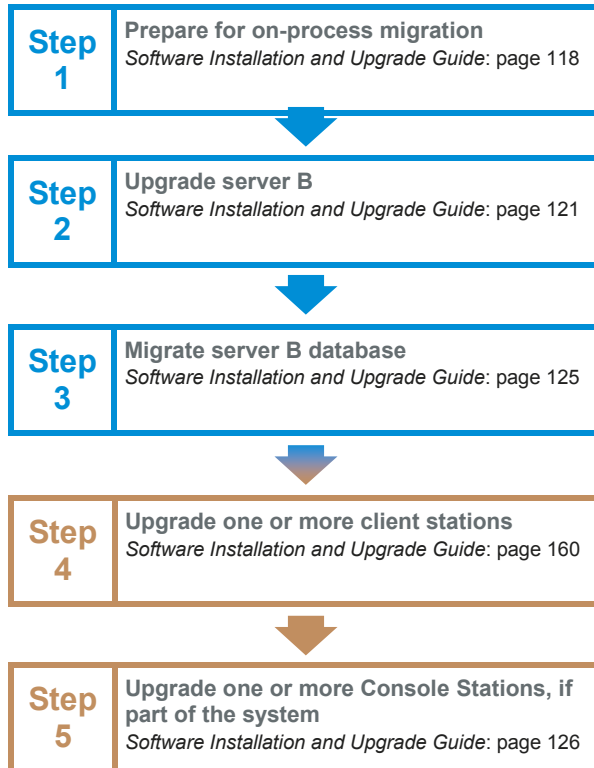
## References

- Before you begin, read the *Software Change Notice (SCN)* and the *Planning Guide*
- *Software Installation and Upgrade Guide*
- *Knowledge Builder*



## Complete these forms

- Software Installation and Upgrade Guide*
- Site specification form
- Client specification form



# Upgrading an Experion R101/R201 server



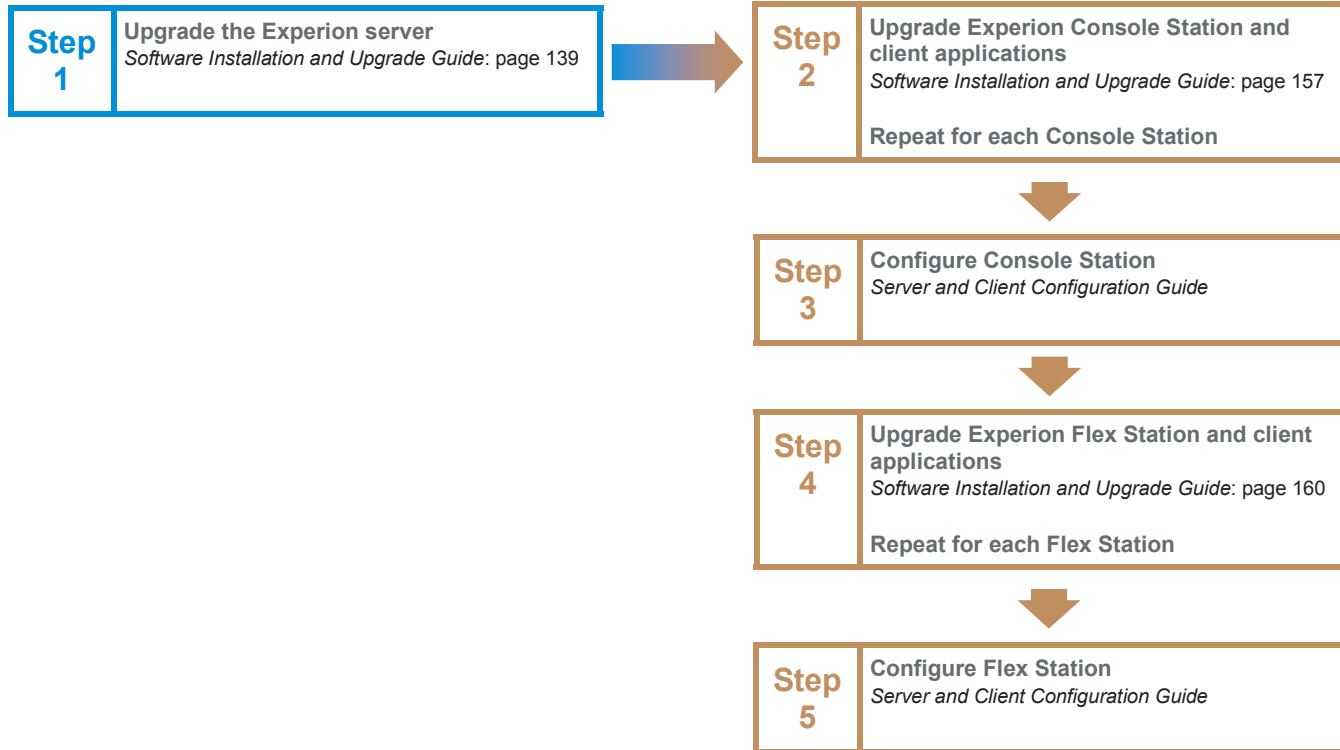
## References

- Before you begin, read the *Software Change Notice (SCN)* and the *Planning Guide*
- *Software Installation and Upgrade Guide*
- *Knowledge Builder*



## Complete these forms

- *Software Installation and Upgrade Guide*
- Site specification form



# Upgrading redundant Experion R101/R201 servers



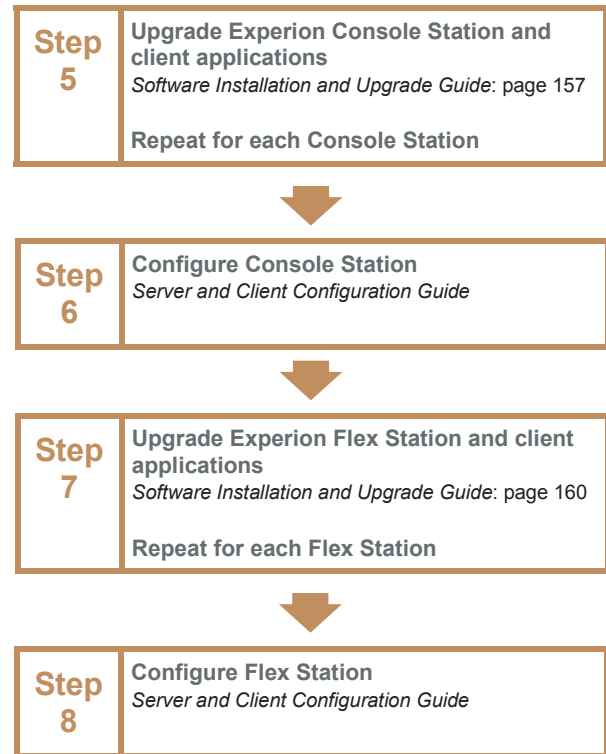
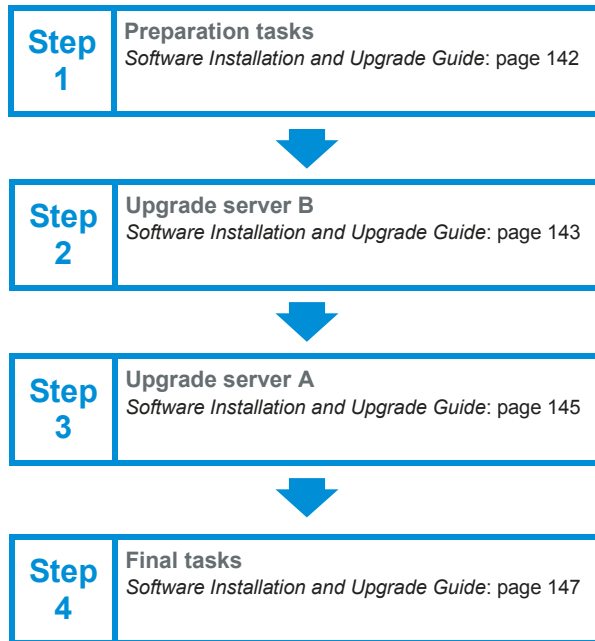
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- *Software Installation and Upgrade Guide*
- *Knowledge Builder*



## Complete these forms

- Software Installation and Upgrade Guide*
- Site specification form



# Upgrading Experion R101/R201 ACE



## References

- Before you begin, read the *Software Change Notice (SCN)* and the *Planning Guide*
- *Software Installation and Upgrade Guide*
- *Knowledge Builder*



## Complete these forms

*Software Installation and Upgrade Guide*

- Site specification form

**Step**  
**1**

## Upgrade Experion ACE

*Software Installation and Upgrade Guide: page 151*

# Upgrading Experion R101/R201 SIM-C200



## References

- Before you begin, read the *Software Change Notice (SCN)* and the *Planning Guide*
- *Software Installation and Upgrade Guide*
- *Knowledge Builder*



## Complete these forms

*Software Installation and Upgrade Guide*

- Site specification form

**Step**  
**1**

**Upgrade Experion SIM-C200**

*Software Installation and Upgrade Guide: page 154*

# Upgrading Experion R201 Console Stations and client applications



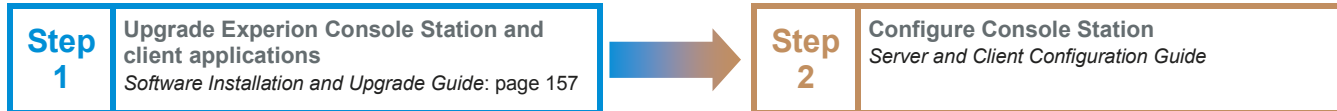
## References

- Before you begin, read the *Software Change Notice (SCN)* and the *Planning Guide*
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- *Knowledge Builder*



## Complete these forms

- Software Installation and Upgrade Guide*
- Site specification form



# Upgrading Experion R101/R201 Flex Stations and client applications



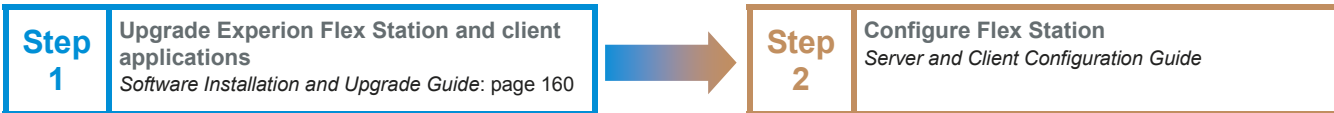
## References

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- *Knowledge Builder*



## Complete these forms

- Software Installation and Upgrade Guide*
- Site specification form



**Honeywell Process Solutions**

2500 West Union Hills Drive

Phoenix, AZ 85027

USA

[www.honeywell.com](http://www.honeywell.com)

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